



Approved Product List*

MUTUAL FUNDS

- * Accessor Funds
- * AIM Funds
- * AIG SunAmerica
- * Alger Funds
- * Alliance Bernstein
- * American Century Funds
- * American Funds
- * Ave Maria Funds
- * AXA Enterprise Funds
- * Blackrock Funds
- * Calamos
- * Calvert Securities Corporation
- * Columbia Management
- * Davis Funds
- * Delaware Group
- * Dreyfus
- * Eaton Vance
- * Evergreen Investments
- * Federated Funds
- * Fidelity Advisor Funds
- * First American Funds
- * Franklin Templeton
- * Gartmore Funds
- * Hartford
- * ICON Mutual Funds
- * ING
- * Ivy Funds
- * JP Morgan Funds
- * Jackson National
- * Jennison Dryden (Prudential)
- * John Hancock
- * Kelmoore Funds
- * Lord Abbet
- * Mainstay Funds (NYLIM)
- * MFS
- * Munder Funds
- * North Track Funds
- * Nuveen
- * Oppenheimer
- * Pacific Funds
- * Park Avenue Funds
- * Phoenix Equity Planning Corp
- * PIMCO & Allianz Funds
- * Pioneer Funds
- * Principal Funds
- * Putnam
- * Royce Funds
- * Scudder Funds
- * Security Benefit Group
- * Seligman Financial
- * Sentinel Financial Services Co.
- * Thornburg Investment Management
- * Timothy Plan
- * Transamerica IDEX
- * Van Eck Securities Corporation
- * Van Kampen Merritt
- * Wells S&P REIT Index Fund
- * Wisdom Funds

VARIABLE PRODUCTS

- * AIG / SunAmerica
- * Allianz
- * American Legacy/Lincoln National
- * Ameritas Variable Life Insurance
- * AXA Distributors
- * Guardian
- * Genworth Financial Companies
- * Hartford Life
- * ING ReliaStar
- * ING Variable Annuity
- * Jackson National Life of New York
- * Jefferson National
- * John Hancock/Manulife
- * John Hancock of NY
- * Lincoln Financial Group
- * Mass Mutual
- * Met Life Investors
- * Metlife Traveller's Annuity
- * Midland National
- * Minnesota Life
- * Nationwide
- * Old Mutual Financial Life
- * Pacific Life
- * Principal Financial
- * Protective Life
- * Prudential
- * Securian 401K
- * Security Benefit
- * Sun Life
- * SYMETRA
- * Transamerica Life
- * Western Reserve

529 PLANS

- * AIM
- * Alliance Bernstein
- * American Century
- * American Funds Distributors, Inc
- * AXA Enterprise
- * Columbia Management
- * Evergreen/Mainstay
- * Fidelity
- * Franklin Templeton
- * Hartford
- * John Hancock
- * MFS
- * Northern Trust
- * Oppenheimer
- * Putnam
- * Upromise
- * Wells Fargo

REITS

- * Behringer Harvard
- * CNL
- * Cole Capital
- * RC Securities
- * Grubb & Ellis
- * Hines
- * Inland Real Estate Exchange Corp
- * KBS
- * Strategic Storage Trust
- * Wells Real Estate Trust

Alternative Products

- * Atel
- * Amerifunds
- * Franklin Square
- * Gemini
- * ICON Capital
- * Noble Royalty
- * Rainier
- * Texas Energy
- * US Energy
- * Cypress

INVESTMENT ADVISORY

- * CLS Investment Firm
- * Curian Capital
- * Fundquest
- * GEPAM/Genworth
- * ITS Asset Management
- * Morningstar
- * Pershing / Lockwood
- * Portfolio Strategies
- * Unified Trust Company